

NOTICE
OF
MEETING

SCHOOLS FORUM

will meet on

THURSDAY, 19TH NOVEMBER, 2020

At 2.00 pm

in the

**VIRTUAL MEETING - ONLINE ACCESS,
[HTTPS://WWW.YOUTUBE.COM/USER/WINDSORMAIDENHEAD](https://www.youtube.com/user/WindsorMaidenhead)**

TO: MEMBERS OF THE SCHOOLS FORUM

SCHOOL REPRESENTATIVES: MAGGIE CALLAGHAN, ISABEL COOKE, SARAH COTTLE, JOHN FLETCHER, AMANDA HOUGH, ANDREW MORRISON, JOOLZ SCARLETT, CATHRIN THOMAS, MARTIN TINSLEY (CHAIRMAN), CHRIS TOMES (VICE-CHAIRMAN) AND MIKE WALLACE.

GOVERNORS: STEPHEN MCCORMAC

NON-SCHOOL REPRESENTATIVES: AMANDA DEAN

Karen Shepherd – Head of Governance - Democratic Services - Issued: 11/11/20

Members of the Press and Public are welcome to attend Part I of this meeting. The agenda is available on the Council's web site at www.rbwm.gov.uk or contact the Panel Administrator **Fatima Rehman 01628 796251**

The Part I (public) section of this virtual meeting will be streamed live and recorded via Zoom. By participating in the meeting by audio and/or video you are giving consent to being recorded and acknowledge that the recording will be in the public domain.

AGENDA

PART I

<u>ITEM</u>	<u>SUBJECT</u>	<u>PAGE NO</u>
1.	<u>APOLOGIES</u> To receive apologies for absence.	-
2.	<u>DECLARATIONS OF INTEREST</u> To receive any Declarations of Interest.	3 - 4
3.	<u>MINUTES</u> To confirm the minutes from the previous meeting.	5 - 8
4.	<u>BUDGET MONITORING AND FORECAST 2020/21</u> To consider the attached report.	9 - 16
5.	<u>PROVISIONAL DEDICATED SCHOOLS GRANT & AND SCHOOLS FORMULA 2021/22</u> Consider the attached report.	17 - 32
6.	<u>FUTURE MEETINGS</u> All future meetings to be held on the following dates (at 2pm): <ul style="list-style-type: none">• 21 January 2021• 22 April 2021	-

MEMBERS' GUIDE TO DECLARING INTERESTS IN MEETINGS

Disclosure at Meetings

If a Member has not disclosed an interest in their Register of Interests, they **must make** the declaration of interest at the beginning of the meeting, or as soon as they are aware that they have a DPI or Prejudicial Interest. If a Member has already disclosed the interest in their Register of Interests they are still required to disclose this in the meeting if it relates to the matter being discussed.

A member with a DPI or Prejudicial Interest **may make representations at the start of the item but must not take part in the discussion or vote at a meeting.** The speaking time allocated for Members to make representations is at the discretion of the Chairman of the meeting. In order to avoid any accusations of taking part in the discussion or vote, after speaking, Members should move away from the panel table to a public area or, if they wish, leave the room. If the interest declared has not been entered on to a Members' Register of Interests, they must notify the Monitoring Officer in writing within the next 28 days following the meeting.

Disclosable Pecuniary Interests (DPIs) (relating to the Member or their partner) include:

- Any employment, office, trade, profession or vocation carried on for profit or gain.
- Any payment or provision of any other financial benefit made in respect of any expenses occurred in carrying out member duties or election expenses.
- Any contract under which goods and services are to be provided/works to be executed which has not been fully discharged.
- Any beneficial interest in land within the area of the relevant authority.
- Any licence to occupy land in the area of the relevant authority for a month or longer.
- Any tenancy where the landlord is the relevant authority, and the tenant is a body in which the relevant person has a beneficial interest.
- Any beneficial interest in securities of a body where:
 - a) that body has a piece of business or land in the area of the relevant authority, and
 - b) either (i) the total nominal value of the securities exceeds £25,000 or one hundredth of the total issued share capital of that body **or** (ii) the total nominal value of the shares of any one class belonging to the relevant person exceeds one hundredth of the total issued share capital of that class.

Any Member who is unsure if their interest falls within any of the above legal definitions should seek advice from the Monitoring Officer in advance of the meeting.

A Member with a DPI should state in the meeting: ***'I declare a Disclosable Pecuniary Interest in item x because xxx. As soon as we come to that item, I will leave the room/ move to the public area for the entire duration of the discussion and not take part in the vote.'***

Or, if making representations on the item: 'I declare a Disclosable Pecuniary Interest in item x because xxx. As soon as we come to that item, I will make representations, then I will leave the room/ move to the public area for the entire duration of the discussion and not take part in the vote.'

Prejudicial Interests

Any interest which a reasonable, fair minded and informed member of the public would reasonably believe is so significant that it harms or impairs the Member's ability to judge the public interest in the item, i.e. a Member's decision making is influenced by their interest so that they are not able to impartially consider relevant issues.

A Member with a Prejudicial interest should state in the meeting: ***'I declare a Prejudicial Interest in item x because xxx. As soon as we come to that item, I will leave the room/ move to the public area for the entire duration of the discussion and not take part in the vote.'***

Or, if making representations in the item: 'I declare a Prejudicial Interest in item x because xxx. As soon as we come to that item, I will make representations, then I will leave the room/ move to the public area for the entire duration of the discussion and not take part in the vote.'

Personal interests

Any other connection or association which a member of the public may reasonably think may influence a Member when making a decision on council matters.

Members with a Personal Interest should state at the meeting: ***'I wish to declare a Personal Interest in item x because xxx'. As this is a Personal Interest only, I will take part in the discussion and vote on the matter.***

This page is intentionally left blank

Agenda Item 3

SCHOOLS FORUM

TUESDAY, 22 SEPTEMBER 2020

PRESENT: Hugh Boulter, Maggie Callaghan, Isabel Cooke, Sarah Cottle, John Fletcher, Richard Pilgrim, Joolz Scarlett, Martin Tinsley (Chairman), Chris Tomes (Vice Chairman) and Mike Wallace

Also in attendance: Councillor Gurpreet Bhangra, Councillor Maureen Hunt, Councillor Neil Knowles and Councillor Donna Stimson

Officers: Andy Carswell, Kevin McDaniel, James Norris and Fatima Rehman

APOLOGIES

None.

DECLARATIONS OF INTEREST

Joolz Scarlett, Headteacher of Manor Green School, declared an interest in item 6 as the schools funding came from The High Needs Block, as well as an interest in the inclusion outreach services.

MINUTES

RESOLVED UNANIMOUSLY: That the minutes of the meeting held on 16 July 2020 be approved as a true and correct record, subject to the following changes:

- **RESOLVED UNANIMOUSLY: That the Schools Forum covered the cost of the business rates for this financial year for all maintained nursery settings be approved.**

BUDGET MONITORING AND FORECAST 2020/21

James Norris, Head of Finance (RBWM), introduced the report to Members, which set out the financial forecasting for the financial year and the anticipated deficit carried forward. The total funding allocated for 2020/2021 was shown in the report, with £125 million of the funding allocated by Dedicated Schools Grant (DSG) for all schools. £69 million was for academies and direct funding, leaving a net budget of £65 million and an anticipated £208,000 net overspend. There was a projected deficit of £1.3 million at the end of the financial year, which was a similar position reported in July 2020. There had been an underspend of £450,000 in the Schools Block, specifically the Schools Pupil Growth Fund. There was also an underspend of £52,000 on the Central Block due to a restructure in staffing.

Discussions were still being undertaken with the Education and Skills Funding Agency (ESFA) to determine the actual level of funding to be received for the Early Years Block for this financial year. However, the forecasted underspend was £100,000 due to the previous financial years underspend. The overspend on the High Needs Block is £810,000 due to an increase in the special education needs funding matrixes and an increase in both the number and complexity of Education, Health and Care Plans (EHCP). In addition, there was a reported underspend on the Schools Growth Fund of £450,000. Overall, the net in-year overspend is £208,000. There is a potential further risk estimated at £70,000, resulting in a total of £1.3 million deficit balance at the end of the financial year.

The future actions and next steps included a Deficit Recovery Plan to be submitted to the Department for Education (DfE). The local authority was awaiting a template and forecasted the submission to be by the end of November 2020.

The Chairman asked if the School's Budget would be used by the local authority with the current pandemic and national government pressures. The Forum was informed that there were no plans for the dedicated schools grant budget to be reduced for the time being.

The Chairman asked if there was still a potential for school's underspend to be taken by the authority, and the Forum was informed that this was a potential but was currently paused. Kevin McDaniel, Director of Children's Services said the dedicated schools grant (DSG) was ring-fenced and therefore there was no risk for the council taking from the fund. The government changed the regulations in 2020 that states the council did not have to cover the DSG deficit, and Schools Forums must have a recovery plan for any DSG deficit. Schools Forum had to have a budget recovery plan that would balance in-year and historical deficit of £1 million. This was going to be a challenging year for the education sector, and he anticipated the DfE's revised guidance on the current lack of support in COVID-19 related expenses.

The Chairman said he was concerned for the potential and frequent changes from DfE and the central government and said there was a need to protect schools to ensure they were not negatively targeted due to a deficit. The Forum was informed that the bigger risk was the national funding formula being implemented sooner than expected, which would take away local decision-making. This would leave the borough with a budget that does not balance.

The Forum noted the report.

SCHEME FOR FINANCING SCHOOLS 2020/21

James Norris introduced the report to Members and said this item was moved forward as there were insufficient maintained schools' representation in the last meeting to approve the scheme for current financial year. Sarah Cottle, Michael Wallace and Chris Tomes approved the scheme.

RESOLVED UNANIMOUSLY: That the Scheme for Financing Schools 2020/21 be approved.

HIGH NEEDS BLOCK REVIEW

Kevin McDaniel introduced the report and informed Members that one element of the DSG was the High Needs Block of approximately £18 million to support the needs of children with additional requirements for education. Officers working under the Director of Children's Services could make a proposal for the budget via consultation with the Schools Forum. There was a need to balance the budget next year, considering:

- An in-year deficit of £810,000
- An Ofsted inspection in 2017 and the care quality commission, with temporary funding provided by the local authority and health provider through the Better Care Fund to innovate work around Special Educational Needs Coordinator (SENCO) type work. This led to an improvement of the quality of support for young people in schools. The Forum needed to consider whether projects like this should be continued.
- The Schools Forum and wider groups needed to identify four new resource units over the next two years to support 40 more places for children with needs in the borough. There was a need to reshape the High Needs Block.

The report requested to seek early feedback from Members to enable officers to make a proposal for the 2021/22 budget. Some of the priority areas of expenditure from the High Needs Block were statutory or required by regulation. Feedback from the Members was

requested to ensure the order of priority was correct, in order to bring forward a revised budget. Kevin McDaniel requested for the Member's representative groups to be informed of the change in the spending structure of the High Needs Block from April 2021 due to three pressures.

Michael Wallace, Headteacher of Furze Platt Junior School, requested for details of how cost-effective projects that were funded by the High Needs Block were, and the Members were informed it was possible to share the cost breakdown of the projects. Kevin McDaniel said approximately £5 million was spent on ensuring places and resources unit existed for children. Another £5 million was spent on the top-up funding, and approximately £50,000 - £100,000 was spent on other smaller project items. It was difficult to evaluate the effectiveness of the projects as reviewing the projects were based on individual case studies and would be subjective.

Michael Wallace said the non-statutory projects were required to be reviewed. Kevin McDaniel agreed and said statutory and non-statutory projects should not be used as a discriminator, as some non-statutory projects had made a fundamental difference to some children. He said there was a need to review the amount spent on statutory items to ensure the money was being used in the most effective manner. The Chairman said projects like Area SENCO Capacity had a large impact on the borough despite not being statutory duty, and there was a need to take the impacts into consideration when refining the list.

Joolz Scarlett asked if the SEND Local Area Review was taken into consideration when the table was assorted into priority order, as the finances were not necessarily available to support some of the outstanding actions. The Members were informed that this was taken into consideration, and the table was put together by area of spend rather than the budget line of services. Kevin McDaniel said there was a need to improve the quality of signposting families to the range of activities available.

The Chairman asked if there was an opportunity within some statutory duty projects to receive support from healthcare, and the Members were informed that there was a meeting due to discuss the input healthcare could provide in activities.

Kevin McDaniel said several the items on the list that were funded by the High Needs Block also coincided with some of the traded services that were offered by the local authority. There was a possibility to consider a traded option for the schools that valued the service. Whilst this may move the cost from the High Needs Block to the Main Block, this may be a possible solution.

Michael Wallace said this was an option worth reconsidering, though the concern was the staffing costs as there was an uncertainty in guaranteed funding through the Service Level Agreement (SLA) method. As a result, practitioners could be lost, such as in the example of Behaviour Support Teams. The Forum was informed that this was a risk. Sarah Cottle, Headteacher of Cookham Nursery School, said the concern of relying on SLA would be that schools that needed access to a high level of support would result in a strain on their budget.

Kevin McDaniel said the first £6,000 cost of the child with additional needs would be met from the delegated budgets. Under the inclusion agenda, there had been an attempt to bring the disparity of children with and without EHCPs in schools towards the national average of 1.92. There was an understanding that every child and school was different, there was a need for the system to work together, and it may be that there is a need for more paid-for services, or different services to be added. The Chairman said the discussion would be shared with other Headteachers and Kevin McDaniel said he was happy to virtually join any cluster groups in order to receive comments and feedback.

The Chairman introduced Maggie Callaghan to the Forum.

Councillor Stimson, Lead Member - Climate Change, Sustainability, Parks and Countryside, said Clive Haines had shared a questionnaire to all school's for children to complete regarding the climate consultation. The Chairman said this could be shared in the cluster meetings.

The Chairman thanked Members and officers.

The meeting, which began at 2.00 pm, finished at 2.42 pm

CHAIRMAN.....

DATE.....

Report Title:	Budget Monitoring and Forecast 2020/21
Contains Confidential or Exempt Information?	No – Part 1
Lead Member:	Councillor Stuart Carroll - Deputy Chairman of Cabinet, Adult Social Care, Children's Services, Health and Mental Health
Meeting and Date:	Schools Forum 19 November 2020
Responsible Officer(s):	Kevin McDaniel - Director of Children's Services James Norris - Head of Finance Achieving for Children (RBWM)
Wards affected:	All

REPORT SUMMARY

1. The purpose of this report is to provide the Schools Forum with the projected financial position for 2020-21 along with a summary of associated Risks & Opportunities; the projected reserve deficit balance as at 31 March 2021 and an understanding of the financial pressures faced in respect of the Dedicated Schools Grant. Details are set out in sections 2 and 3.
2. The Dedicated Schools Grant has a cumulative deficit position, therefore, it must work to mitigate this pressure including submitting a recovery plan to the Department for Education. The future action is set out in section 4.

1. DETAILS OF RECOMMENDATION

- 1.1 **Recommendation:** That Schools Forum notes the report including the reported variance, schedule of Risks & Opportunities and the projected deficit balance carried forward as at 31 March 2021.

2. REASONS FOR RECOMMENDATION AND OPTIONS CONSIDERED

2.1 FINANCIAL SUMMARY

- 2.2 The total Dedicated Schools Grant (DSG) Budget allocation for 2020/21 is £123,745,000 including the proportion of the allocation that will be recouped by the Department for Education (DfE) for academies, non-maintained independent special schools and further education colleges which totals £59,162,000.
- 2.3 There has been an in-year budget allocation from the DfE of £421,000 in respect of the Early Years and High Needs Block relating changes in changes in pupil numbers.
- 2.4 The DfE Early Years Block initial allocation for 2020-21 was challenged by Achieving for Children. This resulted in agreement for an additional allocation to be received relating to the current financial year estimated at £691,000. This

updated allocation has been taken into account within the monitoring but until the additional funding is received will not be reflected in the reported budget allocation.

- 2.5 The element of the current budget allocation that will be administered by the Local Authority is £65,005,000. There is a projected net in-year deficit of £208,000 against this allocation, representing 0.3%. This position is unchanged to the position reported to Schools Forum 22nd September 2020.
- 2.6 The forecast material variances are as follows:
- Schools Block - Growth Fund underspend (£450,000)
 - Central Block - release of vacancies following restructure (£52,000)
 - Early Years Block - Private, Voluntary & Independent Nurseries 2019-20 underspend carried forward at (£100,000) subject to final block recalculation.
 - High Needs Block £810,000 includes reflects Pupil Top Up funding and other direct support packages
- 2.7 The summarised financial position for 2020-21 is set out in table 1.

Table 1 Summarised Financial Position

Schools Budget	S251 Budget Allocation	Less Academy Recoupment & Direct Funding	DfE Budget Changes 2020	Current Budget (updated)	Forecast Variance	Current Forecast	Note
	£000	£000	£000	£000	£000	£000	
<u>Expenditure</u>							
Schools Block	91,762	(56,899)	0	34,863	(450)	34,413	1
Central Block	1,073	0	0	1,073	(52)	1,021	2
Indicative Early Years Block	8,918	0	244	9,163	(100)	9,063	3
High Needs Block	21,992	(2,263)	177	19,906	810	20,716	4
TOTAL EXPENDITURE	123,745	(59,162)	421	65,005	208	65,213	
<u>Funding</u>							
Dedicated Schools Grant	(123,745)	59,162	(421)	(65,005)	0	(65,005)	
TOTAL FUNDING	(123,745)	59,162	(421)	(65,005)	0	(65,005)	
NET EXPENDITURE	0	0	0	0	208	208	5
Summary					£000		
Total in year (surplus) / deficit					208		
Balance brought forward DSG general reserve (surplus) / deficit					1,025		
Net Projected (surplus) /deficit					1,233		

2.8 The reported material forecast variances are set out below in table 2.

Table 2 Material forecast variances

Note	Comments
1	Schools Block (£450,000) - Schools Pupil Growth Fund allocation through the national funding formula (NFF) exceeded local demand and historic commitments (£450,000)
2	Central Block (£52,000) - release of vacancies following restructure (£52,000)

3	Early Years Block (£100,000) - Private, Voluntary & Independent Nurseries clawback provision from 2019-20 (£100,000).
4	High Needs Block £810,000 – reflects Pupil Top Up funding and other direct support packages based on the 2019-20 outturn, uplifted to reflect known increases, the increase in allocations paid to schools include changes to the Special Educational Needs funding matrix, re-assessments and new plans.
5	Projected net deficit charge to the DSG General Reserves for 2020/21 is £208,000 (excluding the Risks & Opportunities listed in table 3).

- 2.9 The summarised material Risks & Opportunities for the current financial year are set out in table 3. These potential material changes to the forecast are not being reported as either there is a degree of uncertainty around them with plans to contain pressures.

Table 3 Summarised Risks & Opportunities

	Variance to Current Forecast	Note
	£000	
Expenditure		
High Needs Block	70	1
Total Expenditure Risks & Opportunities	70	

- 2.10 The details of the material forecast risks & opportunities are set out below in table 4.

Table 4 Details of Risks & Opportunities

Note	Comments
1	High Needs Block – potential that savings are not achieved in full; total budget £350,000. Potential underachievement £70,000.

3. PROJECTED RESERVE BALANCE

- 3.1 The dedicated schools grant general reserve as at 31 March 2020 was a deficit of £1,025,000; the revised projected deficit as at 31 March 2021 has increased by £208,000 to £1,233,000 (1.00% of the current total DSG funding allocation for 2020-21).
- 3.2 The projected reserve balance as at 31 March 2021 of £1,233,000 excludes the Risk & Opportunities Register of £70,000, therefore the projected reserve balance as at 31 March 2021 could increase to £1,303,000 (1.05% of the total DSG funding allocation for 2020-21).

4. FUTURE ACTION

- 4.1 RBWM has a cumulative deficit on its DSG reserve, therefore, it must co-operate with the DfE in handling that situation. In particular, the local authority must:
- Provide information as and when requested by the department about its plans for managing its DSG account
 - Provide information as and when requested by the department about pressures and potential savings on its high needs budget
 - Meet with officials of the department as and when they request to discuss the local authority's plans and financial situation
- 4.2 Achieving for Children have been in discussions with the DfE and a detailed deficit recovery plan will be presented at the appropriate Schools Forum.
- 4.3 In addition, the level of overspend in the High Needs services remains unaffordable, therefore, it is important that all local partners continue to work to bring the cost of high needs services back in line with the Government grant allocation.
- 4.4 Following the final High Needs Block allocation for 2020-21, there will be a detailed review of budgets and historic expenditure undertaken winter 2020/21 and shared at the appropriate Schools Forum. This review will provide Schools Forum with a more in depth knowledge of the budget, pressures and risks to enable greater transparency and understanding leading to more informed decision making.
- 4.5 The 2020-21 budget relies on promoting independence and use of the local education offer, managing increasing demand for services through increased early intervention, working with partners to ensure that everyone involved in a child's education is confident in supporting children with additional needs and increasing the amount of local provision as well as ensuring that provision is aligned to need.
- 4.6 The financial trajectory will continue to be carefully monitored in 2020-21 to ensure that the level of spending on education services is affordable. Schools Forum and schools will have a clear role in monitoring the position and in implementing the plans in partnership with AfC and the Council.

5. FINANCIAL DETAILS / VALUE FOR MONEY

- 5.1 The financial implications are set out in sections 2 and 3. The overall impact is a projected carried forward deficit on the Dedicated Schools Grant as at 31 March 2021 of £1,233,000.
- 5.2 Local authorities are required to carry forward overspends to their schools budget either in the immediately following year or the year after.

6. LEGAL IMPLICATIONS

- 6.1 There are no legal implications arising from this report.

7. RISK MANAGEMENT

- 7.1 There are no potential risks arising from this report.

8. POTENTIAL IMPACTS

- 8.1 Equalities. Equality Impact Assessments are published on the [council's website](#). The Equality Act 2010 places a statutory duty on the council to ensure that when considering any new or reviewed strategy, policy, plan, project, service or procedure the impacts on particular groups, including those within the workforce and customer/public groups, have been considered. There are no Equalities. Equality Impact risks arising from this report.
- 8.2 Climate change/sustainability. There are no climate change/ sustainability risks arising from this report.
- 8.3 Data Protection/GDPR. There are no data protection/ GDPR risks arising from this report.

9. BACKGROUND DOCUMENTS

- 9.1 This report is supported by the following background documents:
- Dedicated schools grant: conditions of grant 2019 to 2020 (updated January 2020) <https://www.gov.uk/government/publications/dedicated-schools-grant-dsg-2019-to-2020/dedicated-schools-grant-conditions-of-grant-2019-to-2020>
 - Schools revenue funding 2020 to 2021 Operational guide (updated February 2020) <https://www.gov.uk/government/publications/pre-16-schools-funding-local-authority-guidance-for-2020-to-2021>

10. CONSULTATION

- 10.1 There is no requirement for stakeholder consultation arising from this report.

11. TIMETABLE FOR IMPEMENTATION

11.1 There is no timetable for implementation of any actions arising from this report.

12. CONSULTATION (MANDATORY)

Name of consultee	Post held	Date sent	Date returned
Cllr Stuart Carroll	Deputy Chairman of Cabinet, Adult Social Care, Children's Services, Health and Mental Health	04-11-20	
Duncan Sharkey	Managing Director	04-11-20	10-11-20
Russell O'Keefe	Director of Place	04-11-20	
Adele Taylor	Director of Resources/S151 Officer	04-11-20	10-11-20
Kevin McDaniel	Director of Children's Services	04-11-20	04-11-20
Hilary Hall	Director Adults, Commissioning and Health	04-11-20	04-11-20
Andrew Vallance	Head of Finance	04-11-20	
Elaine Browne	Head of Law	04-11-20	10-11-20
Mary Severin	Monitoring Officer	04-11-20	09-11-20
Nikki Craig	Head of HR, Corporate Projects and IT	04-11-20	10-11-20
Louisa Dean	Communications	04-11-20	
Karen Shepherd	Head of Governance	04-11-20	10-11-20

REPORT HISTORY

Decision type: Schools Forum For information	Urgency item? No	To Follow item? No
Report Author: James Norris - Head of Finance Achieving for Children (RBWM)		

This page is intentionally left blank

Report Title:	Provisional Dedicated Schools Grant & Schools Formula 2021/22
Contains Confidential or Exempt Information?	No – Part 1
Lead Member:	Councillor Stuart Carroll - Deputy Chairman of Cabinet, Adult Social Care, Children's Services, Health and Mental Health
Meeting and Date:	Schools Forum 19 November 2020
Responsible Officer(s):	Kevin McDaniel - Director of Children's Services James Norris - Head of Finance Achieving for Children (RBWM)
Wards affected:	All

www.rbwm.gov.uk



REPORT SUMMARY

- 1 The purpose of this report is to inform the Schools Forum of the provisional settlement for the Dedicated Schools Grant (DSG) 2021/22 across the four elements of the Schools Block, Central School Services Block, High Needs Block and Early Years Block.
- 2 To discuss with the Schools Forum the RBWM proposals for the 2021-22 Schools Formula allocations and the details to allow the local authority to consult schools on the movement towards the National Funding Formula model.

1 DETAILS OF RECOMMENDATION

- 1.1 Recommendation: That the Forum notes the:
 - contents of this report
 - options for the soft formula models
 - proposed consultation questions
- 1.2 It is requested that Schools Forum comment on the contents of this report proposing any changes to the models and consultation for consideration by the Local Authority.

2 REASONS FOR RECOMMENDATION AND OPTIONS CONSIDERED

2.1 FINANCIAL SUMMARY

- 2.2 The Government published details of the latest 2021-22 provisional DSG grant settlement in July 2020. The information contained in this report is based on the most up to date information available from the ESFA at the time of writing and reflects the impact of the July 2020 announcements.

2.3 BACKGROUND

- 2.4 School Funding is received through the Dedicated Schools Grant (DSG), and is split into four blocks, each with its own formula to calculate the funding to be distributed to each local authority.

- Schools Block – funds mainstream primary and secondary schools through the school formula, and growth funding for new growing schools/bulge classes
- High Needs Block – funds places in special schools, resource units and alternative provision, and top up funding for pupils with EHCPs in all settings including non-maintained, independent, and further education colleges
- Early Years Block – funds nursery schools, nursery classes in mainstream schools, and early year's settings in the private, voluntary and independent (PVI) sector through the free entitlement for 2, 3 & 4 year olds
- Central Schools Services Block – funds services provided by the local authority centrally for all schools, such as the admissions service

- 2.5 The Government announced the school funding arrangements for the schools, high needs and central blocks in July 2020. The additional funding for 2021/22 originally announced in September 2019 by the Secretary of State for Education as part of a three year settlement has been confirmed.
- 2.6 Arrangements for the early years block are not made until later in the academic year.
- 2.7 The DSG must be deployed in accordance with the conditions of grant and the latest School and Early Years Finance (England) Regulations. Detailed guidance is contained within various operational guidance documents issued by the Education Funding & Skills Agency (EFSA). The latest Operational guidance can be found at the following link: <https://www.gov.uk/government/publications/pre-16-schools-funding-local-authority-guidance-for-2021-to-2022>
- 2.8 This report sets out the provisional settlement for 2021/22 and specific considerations for the Schools Funding Consultation.

3 DEDICATED SCHOOLS GRANT FUNDING 2021-22

- 3.1 The gross provisional DSG notification sent out to local authorities in July 2020 is set out in Table 1.
- 3.2 Table 1 sets out the DSG 2020/21 funding RBWM receives in respect of the schools, central and high needs blocks for 2020/21 compared to the latest provisional allocations for 2021/22. In each block the funding rate will increase for the teachers' pay and pension grants which will be added to the DSG and will no longer be paid as a separate grant. Grant funding is already included in the Schools Block per pupil unit rates, as shown in table 2.
- 3.3 Table 2 sets out the schools block funding. The units of funding for these blocks have been confirmed for 2021/22, but the actual funding will be based mainly on the October 2020 pupil census which will be confirmed in December 2020. The table therefore shows the funding allocations if year on year pupil numbers remain constant.
- 3.4 The March 2021 DSG notification will inform Local Authorities of the final EFSA deduction to be made at source for allocations direct to Colleges and Academy schools. The notification will change the net funding estimate due to RBWM.

Table 1 sets out the breakdown of the Provisional DSG for 2021-22 as at July 2020.

Table 1: Comparison of DSG Block Funding 2020-21 to 2021-22

DSG Block Funding	Current	Provisional	Movement		Note ref
	DSG	DSG			
	2020-21	2021-22			
	£'000s	£'000s	£'000s	%	
Schools – Base	90,808	93,478	2,670	2.9	
Schools – Grants	0	4,469	4,469	100.0	1
High Needs	22,169	24,052	1,883	7.8	
Central Schools Services	1,073	1,008	(65)	(6.5)	2
Subtotal	114,050	123,007	8,957	6.8	
Indicative Early Years	9,163	TBC	TBC		3
Schools – Pupil Growth Fund	954	TBC	TBC		4
Gross Grant	124,167				
Less:					
Recoupment	(56,899)	TBC	TBC		
Direct Funding	(2,263)	TBC	TBC		
Net Grant	65,005	TBC	TBC		

Notes:

1. Teachers Pay and Pensions grant funding rolled in to the Schools Block from 2021-22.
2. Central School Services block – the historic commitments element of the block have been reduced by 20%. Further reductions in funding are expected for the next 3 years.
3. Early Years Block provisional funding for 2021-22 will be based on the on the January 2021 Census count.
4. The 2021-22 Pupil Growth Fund will be set using the October 2020 data and announced by the ESFA later this year.

Table 2: DSG Schools Block Funding Provisional Settlement 2021-22

Schools Block	2020-21	Total	2021-22	Total	Increase
		£'000s		£'000s	£'000s
Primary- Number on Roll (Oct '19)	11,376		11,376		
Primary Unit of Funding (PUF)	£4,070	46,304	£4,377	49,790	3,486
Secondary – Number on Roll (Oct '19)	8,314		8,314		
Secondary Unit of Funding (SUF)	£5,242	43,581		47,132	3,551
Premises Costs		923		1,025	102
Block funding – Schools Formula		90,808		97,947	7,139

Note: Each individual LA has their own unit of funding set by the ESFA

4 SCHOOL FUNDING 2021-22

4.1 School Funding Overview

- 4.2 The schools national funding formula (NFF) has been updated for 2021/22 with new factor values and some technical adjustments. The key changes are:
- The core NFF factors will increase by 3%, with the exception of premises costs which will continue to be funded on historic cost basis.
 - The “Income Deprivation Affecting Children Index” (IDACI) data has been updated to reflect the 2019 data set.

4.3 School Funding Guarantees

- 4.4 In addition to the main factors listed in the formula for schools funding there are two school funding guarantees. All local authorities apply these guarantees unless a decision is made by the authority to consider and request disapplication from the DfE.
- 4.5 The Minimum Funding Guarantee (MFG) is a per pupil protection to ensure funding between years does not decrease below a certain percentage. A range of 0.5% to 2% per pupils is set by the ESFA. NFF is currently set at 2% and the 2020-21 RBWM local formula at 0.5%.
- 4.6 The Minimum per pupil level funding (MPPL) is a guarantee that for every pupil on roll the school receives a minimum amount via the pupil led factors within the formula. Table 3 sets out 2021-22 rates per sector. The minimum funding per pupil for primary and secondary is a compulsory factor.

Table 3: DSG Minimum Per Pupil Funding Levels

Year Groups	Minimum Per Pupil Funding Levels £
Primary	4,180
KS3	5,215
KS4	5,715

- 4.7 As set out by the government, the primary minimum per pupil funding level will increase to £4,000 from £3,750. In addition, a further £180 has been added for the Teacher's Pay and Pension Grants resulting in a minimum per pupil funding of £4,180. The secondary minimum per pupil funding level has been increased by 3%, as per the other core NFF factors, as well as an additional £265 for the Teachers' Pay and Pension Grants resulting in a minimum per pupil funding of £5,415 in the secondary sector.

RBWM Schools Formula and Consultation Proposals

- 4.8 Operational guidance advises on the allowable formula factors to be incorporated into the local formula. It states which are optional and those that are compulsory factors.
- 4.9 RBWM along with many other local Authorities, run a local formula and have been working towards changing formula unit rates to move closer to or mirror, the NFF. Each year each local authority consults with the Schools Forum and the individual schools on proposals to change the local formula.
- 4.10 In consideration of previous Schools Forum decisions it is proposed that consultation with schools will focus on formula changes with the minimum volatility for the financial year 2021-22. The final consultation documents will be sent out later this term to head teachers and governors.
- 4.11 Within this report are details of the proposed changes to the local formula for 2021-22. Appendices are attached which reflect the changes to the individual formula unit rates and the overall impact on schools. Results are anonymised. All options reflect the increase in funding for the teachers' pay and pensions grants previously paid in year to schools and outside of the schools formula.
- 4.12 There are two proposed models for discussion with the Schools Forum and consultation with schools. The two models incorporate the changes in unit rates and allocate all the additional ring-fenced funding set out in the provisional notification received by RBWM. Model 1 allocates funding on a similar basis to the current year, targeting funding to local priorities of deprivation and inclusion. Model 2 moves the majority of formula factors onto the 2021-22 NFF unit rates and Area Cost Adjustment (ACA).
- 4.13 The main elements of models 1 and 2 are shown below. Both models allocate the Age Weighted Pupil Unit funding at full NFF including the Area cost adjustment factor, along with a number of other pupil led factors. Full details are shown in appendix 1(A) and 1(B) to this report.

- 4.14 The Models are based on October 2019 data and all funding due to schools will be updated to reflect the October 2020 Census for the final delegated sum.

Model 1 – local priority focus

- Deprivation funding – increased allocation in IDACI and Free School Meals (FSM) over 6 unit rates to remain at higher level than NFF,
- Optional Factor of funding Looked After Children (LAC) to remain at 2020-21 unit rate.
- Increase in English as an additional language (EAL) to NFF unit rates including Area cost adjustment (ACA).
- MPPL met in full.
- MFG increased from 0.5% to 1.3%.
- Balance of funding to be distributed via school lump sum.

Model 2 – NFF matching

- Deprivation funding – IDACI and FSM over 6 unit rates reduced to match 2021-22 NFF & ACA.
- Optional factor of funding Looked After Children (LAC) reduced from £475.00 to £237.50 per eligible child.
- Increase in English as an additional language (EAL) to NFF unit rates including ACA.
- MPPL met in full.
- MFG increased from 0.5% to 1.25%.
- Balance of funding to be distributed via school lump sum.

- 4.15 The technical adjustments referred to in section 6.1 are reflected in the models and have impacted on the total pupils numbers in the deprivation data resulting in lower overall allocations when compared to 2020-21.

- 4.16 IDACI is an area based index measuring the relative deprivation of different geographical areas. The 2019 update provided an updated snapshot of the measure of deprivation of different areas. This position was pre Covid which is expected will result nationally in increased deprivation. There is no agreement from the DfE to review the 2019 updated results which will lead to a disconnect between need and allocation, however, the impact is limited as historically this factor represents around 1.0% of the total schools budget allocation.

- 4.17 The number of RBWM pupils triggering IDACI funding has reduced from 13% to 7% (2,649 pupils to 1,379 pupils). Table 4 below details the total IDACI funding allocated from 2020-21 to the 2021-22.

Table 4 Income Deprivation Affecting Children Index Allocation

IDACI	IDACI Allocation 2020-2021 Budget	IDACI Allocation Model 1	% change to 2020-21 allocation	IDACI Allocation Model 2	% change to 2020-21 allocation
	£	£	£	£	£
All Schools	920,543	453,944	(49%)	391,854	(43%)
Primary	410,204	200,712	(49%)	164,816	(40%)
Secondary	510,339	253,232	(50%)	227,038	(44%)

- 4.18 The impact of implementing the Funding Guarantees is set out in table 5 and 6.
- 4.19 Implementing the MFG protects 5 schools through model 1 and 6 schools within model 2, with a funding allocation of £62,322 and £61,345 respectively.
- 4.20 Implementing the MPPL protects 15 schools within both models, with a funding allocation of £472,335 & £472,127 respectively.

Tables 5 & 6 Funding Guarantees

Table 5 Minimum Funding Guarantee Funding Allocation

MFG	%	No of schools	£
Model 1	1.30%	5	62,322
Model 2	1.25%	6	61,345

Table 6 Minimum Per Pupil Level Funding Allocation

MPPL	No of primary schools	£	No of secondary schools	£
Model 1	12	411,143	3	61,192
Model 2	12	409,076	3	63,051

Appendices

- 4.21 Appendix 1 to this report details the:
- local formula funding factors for 2020-21
 - NFF 2020-21 and 2021-22 along with the increases for the Area Cost adjustment (ACA)
 - Models 1 and 2 for consultation
- 4.22 Appendix 2 lists the indicative percentage increases per pupil after the Minimum Funding Guarantee is applied.
- 4.23 Appendix 3 and 4 graphs illustrates the year on year percentage increases per pupil per school comparing models 1 and 2.

5 CONSULTATION AND AGREEMENT OF MODEL

- 5.1 As part of the consultation a document providing guidance, context and the process for submission will be distributed to all schools by the 30th of November 2020. The local authority will accept one response per school.
- 5.2 The results of the consultation will be shared at the Schools Forum on the 21st January 2021. At this meeting the proposed annual de-delegation funding unit rates will be proposed for agreement.
- 5.3 The final decision to agree the 2021-22 formula funding is the responsibility of the Local Authority officers and Lead Member.
- 5.4 The Local Authority is required to submit the draft Authority Pro-forma Tool (APT) to the Education Skills Funding Agency (ESFA) by the 22nd of January 2021

demonstrating the proposed application of the schools block funding for the 2021/22 financial year.

- 5.5 This formula will be subject to ratification by the Council on the 25th of February 2021.
- 5.6 Proposed questions to be included in the schools consultation document are as follows:

Question 1:

What level of increase in the Minimum Funding Guarantee increase would you recommend?

- a) Increase per pupil MFG from +0.5% to 1.3%.*
- b) Increase per pupil MFG from +0.5% to 1.25%.*
- c) To remain at +0.5% (as per 2020-21 local formula)*
- d) Other; please state*

Question 2:

Do you support targeting funding at local priorities, such as deprivation funding?

- a) Yes*
- b) No*
- c) Not sure*

Question 3:

Do you agree that any headroom should be targeted at the school lump sum per school? If not, do you have any other suggestions?

- a) Yes*
- b) No*
- c) Not sure*
- d) Other; please state*

Question 4:

Of the models provided which is your preferred model? Why is this your preferred model?

- a) Model 1*
- b) Model 2*
- c) Not sure*

6 LEGAL IMPLICATIONS

- 6.1 There are no legal implications arising from this report.

7 RISK MANAGEMENT

- 7.1 There are no potential risks arising from this report.

8 POTENTIAL IMPACTS

- 8.1 Equalities. Equality Impact Assessments are published on the council's website. The Equality Act 2010 places a statutory duty on the council to ensure that when considering any new or reviewed strategy, policy, plan, project, service or procedure the impacts on particular groups, including those within the workforce and customer/public groups, have been considered. There are no Equalities. Equality Impact risks arising from this report.
- 8.2 Climate change/sustainability. There are no climate change/ sustainability risks arising from this report.
- 8.3 Data Protection/GDPR. There are no data protection/ GDPR risks arising from this report.

9 BACKGROUND DOCUMENTS

- 9.1 This report is supported by the following background documents:
- Schools revenue funding 2021 to 2022 Operational guide (updated July 2020) <https://www.gov.uk/government/publications/pre-16-schools-funding-local-authority-guidance-for-2021-to-2022>

10 TIMETABLE FOR IMPEMENTATION

- 10.1 The results of the consultation will be shared at the Schools Forum 21st January 2021; Council ratification will be requested 25th February 2021 with schools informed of their budget allocation by the 31st March 2021.

11 CONSULTATION (MANDATORY)

Name of consultee	Post held	Date sent	Date returned
Cllr Stuart Carroll	Deputy Chairman of Cabinet, Adult Social Care, Children's Services, Health and Mental Health	06-11-20	
Duncan Sharkey	Managing Director	06-11-20	10-11-20
Russell O'Keefe	Director of Place	06-11-20	
Adele Taylor	Director of Resources/S151 Officer	06-11-20	10-11-20
Kevin McDaniel	Director of Children's Services	06-11-20	06-11-20
Hilary Hall	Director Adults, Commissioning and Health	06-11-20	06-11-20
Andrew Vallance	Head of Finance	06-11-20	
Elaine Browne	Head of Law	06-11-20	10-11-20
Mary Severin	Monitoring Officer	06-11-20	09-11-20
Nikki Craig	Head of HR, Corporate Projects and IT	06-11-20	10-11-20
Louisa Dean	Communications	06-11-20	

Name of consultee	Post held	Date sent	Date returned
Karen Shepherd	Head of Governance	06-11-20	10-11-20

REPORT HISTORY

Decision type: Schools Forum For information	Urgency item? No	To Follow item? No
Report Author: James Norris - Head of Finance Achieving for Children (RBWM)		

		RBWM Local Formula 2020-21			National funding formula (NFF) 2021-22 base rates, NO ACA		National funding formula (NFF) base rates with ACA 2021-22		
							ACA1.05694		
		£	£	£	£	£	£	£	
Age Weighted Pupil Unit (AWPU)	MPPL	Primary	Secondary	Allocations	Primary	Secondary	Primary amount per	Secondary	MPPL
Primary (Years R-6)	3,750.00	3,017.36		34,381,309	3,123.00		3,300.82		4,180.00
Key Stage 3 (Years 7-9)	4,800.00		4,243.53	21,930,563		4,404.00		4,654.76	5,215.00
Key Stage 4 (Years 10-11)	5,300.00		4,817.01	15,163,947		4,963.00		5,245.59	5,715.00
DEPRIVATION - Income Deprivation		Primary	Secondary	Allocations	Primary	Secondary	Primary amount per	Secondary	
FSM		464.70	464.70	742,141	460.00	460.00	475.26	475.26	
FSM6		744.00	908.00	2,078,006	575.00	840.00	607.74	887.83	
IDACI Band F		276.66	362.29	527,078	215.00	310.00	227.24	327.65	
IDACI Band E		345.93	479.90	363,721	260.00	415.00	274.80	438.63	
IDACI Band D		518.90	671.80	27,724	410.00	580.00	433.35	613.03	
27IDACI Band C		539.50	702.69	-	445.00	630.00	470.34	665.87	
		560.09	730.15	2,020	475.00	680.00	502.05	718.72	
		600.00	840.00	0	620.00	865.00	655.30	914.25	
DEPRIVATION- Looked After Children &		Primary	Secondary	Allocations	Primary	Secondary	Primary amount per	Secondary	
LAC X March 16		475.00	475.00	25,057	0	0	0	0	
EAL 3 Primary		513.85		547,226	550.00		581.32		
EAL 3 Secondary			1,383.07	249,492		1,485.00		1,569.56	
Mobility		924.11	1,320.16	108,498	900.00	1,290.00	951.25	1,363.45	
DEPRIVATION - LOW PRIOR		Weighting	Amount per	Allocations	Weighting	Amount per	Weighting	Amount per	
Primary Low Attainment			1,124.78	3,308,455		1,095.00		1,157.35	
Secondary low attainment (year 7)		64.53						1,754.52	
Secondary low attainment (year 8)		63.59							
Secondary low attainment (year 9)		58.05							
Secondary low attainment (year 10)		48.02							
Secondary low attainment (year 10+11)			1,700.37	2,876,543		1,660.00	0.48		
LUMP SUM		Lump Sum per	Lump Sum per	Allocations	Lump Sum per	Lump Sum per	Lump Sum per Primary	Lump Sum per	
7) Lump Sum		120,821	120,821	7,249,260	117,800	117,800	124,508	124,508	
		Schools Block Formula		90,808,210			Schools Block Formula		97,946,846
		Rates		1,024,560					
		minimum per pupil		202,608					
		MFG Balance @ +0.5%		74,385					
		scaling		2.65%					
		capping		0.05%					
		Ratio		1.286					

		RBWM Local Formula 2020-21			MODEL: AWP, FSM, Mobility & LPA @ NFF+ACA. Increase EAL to NFF+ACA; MFG 1.3% Balance by increasing Lump sum			MODEL: AWP, FSM, Mobility & LPA @ NFF+ACA. Increase EAL to NFF+ACA; MFG 1.25%; Decrease IDACI & FSM6 to NFF + ACA LAC rate reduced by half Balance by increasing Lump Sum		
					MODEL 1			MODEL 2		
		£	£	£	£	£	£	£	£	£
Age Weighted Pupil Unit (AWPU)	MPPL	Primary	Secondary	Allocations	Primary amount	Secondary	Allocations	Primary amount	Secondary	Allocations
Primary (Years R-6)	3,750.00	3,017.36		34,381,309	3,300.82		37,611,193	3,300.82		37,611,193
Key Stage 3 (Years 7-9)	4,800.00		4,243.53	21,930,563		4,654.76	24,055,800		4,654.76	24,055,800
Key Stage 4 (Years 10-11)	5,300.00		4,817.01	15,163,947		5,245.59	16,513,117		5,245.59	16,513,117
DEPRIVATION - Income Deprivation		Primary	Secondary	Allocations	Primary amount	Secondary	Allocations	Primary amount	Secondary	Allocations
FSM		464.70	464.70	742,141	475.26	475.26	742,141	475.26	475.26	742,141
FSM6		744.00	908.00	2,078,006	744.00	908.00	2,078,006	607.74	887.83	1,879,489
IDACI Band F		276.66	362.29	527,078	276.66	362.29	391,405	227.24	327.65	336,530
IDACI Band E		345.93	479.90	363,721	345.93	479.90	24,223	274.80	438.63	21,023
IDACI Band D		518.90	671.80	27,724	518.90	671.80	36,534	433.35	613.03	32,695
IDACI Band C		539.50	702.69	-	539.50	702.69	1,782	470.34	665.87	1,607
IDACI Band B		560.09	730.15	2,020	560.09	730.15	-	502.05	718.72	-
IDACI Band A		600.00	840.00	0	600.00	840.00	0	655.30	914.25	0
DEPRIVATION- Looked After Children		Primary	Secondary	Allocations	Primary amount	Secondary	Allocations	Primary amount	Secondary	Allocations
LAC X March 16		475.00	475.00	25,057	475.00	475.00	25,057	237.50	237.50	12,529
EAL 3 Primary		513.85		547,226	581.32		619,081	581.32		619,081
EAL 3 Secondary			1,383.07	249,492		1,569.56	283,134		1,569.56	283,134
Mobility		924.11	1,320.16	108,498	951.25	1,363.45	111,735	951.25	1,363.45	111,735
DEPRIVATION - LOW PRIOR		Weighting	Amount per	Allocations	Primary amount	Secondary	Allocations	Primary amount	Secondary	Allocations
Primary Low Attainment			1,124.78	3,308,455	1,157.35		3,404,258	1,157.35		3,404,258
Secondary low attainment (year 7)		64.53								
Secondary low attainment (year 8)		63.59								
Secondary low attainment (year 9)		58.05				1,754.52	2,968,149		1,754.52	2,968,149
Secondary low attainment (year 10)		48.02								
Secondary low attainment (year 10+11)			1,700.37	2,876,543						
LUMP SUM		Lump Sum	Lump Sum per	Allocations	Lump Sum per	Lump Sum per	Allocations	Lump Sum per	Lump Sum per	Allocations
7) Lump Sum		120,821	120,821	7,249,260	126,405.16	126,405.16	7,584,310	130,959.56	130,959.56	7,857,574
		Schools Block Formula		90,808,210	Schools Block Formula		97,946,821	Schools Block Formula		97,946,743
		Rates		1,024,560	RATES estimate 2020-21		1,024,560	RATES estimate 2020-21		1,024,560
		minimum per pupil		202,608	minimum per pupil		472,335	minimum per pupil		472,127
		MFG Balance @ +0.5%		74,385	MFG Balance @ +1.3%		62,322	MFG Balance @ +1.25%		61,345
		scaling		2.65%	scaling		3.68%	scaling		3.60%
		capping		0.05%	capping		0.0%	capping		0.0%
		Ratio		1.286	Ratio		1.285	Ratio		1.286

Indicative percentage increases per pupil after the Minimum Funding Guarantee is applied

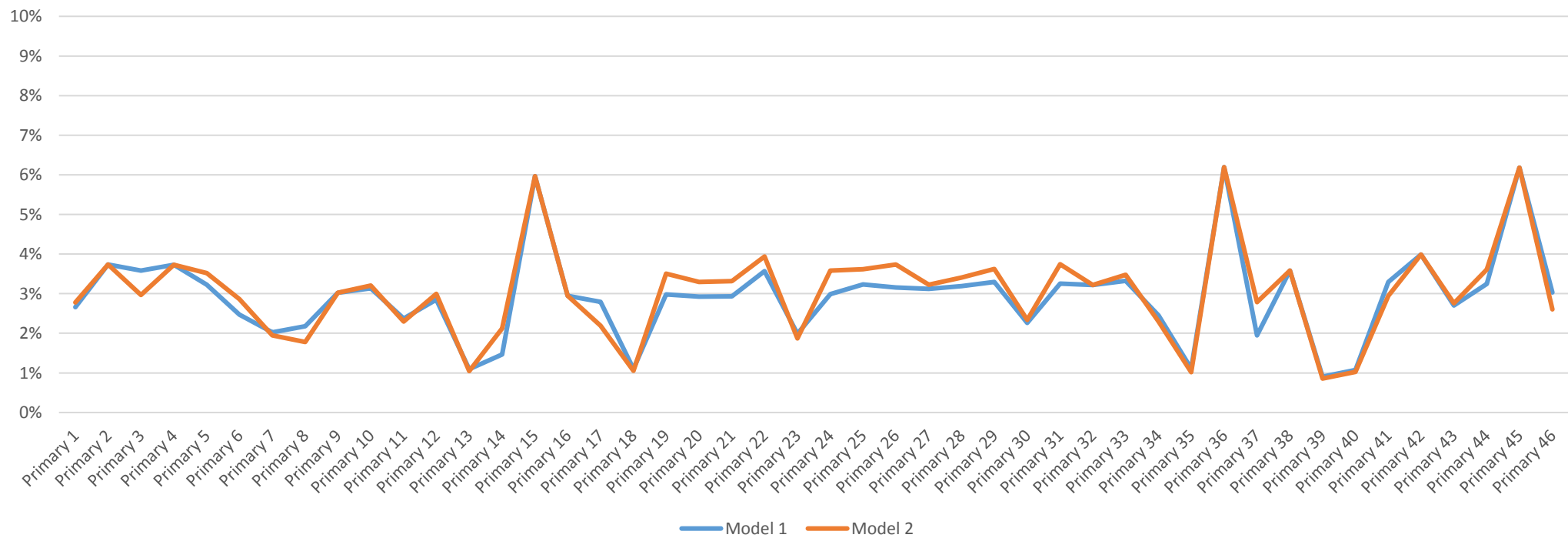
APPENDIX 2

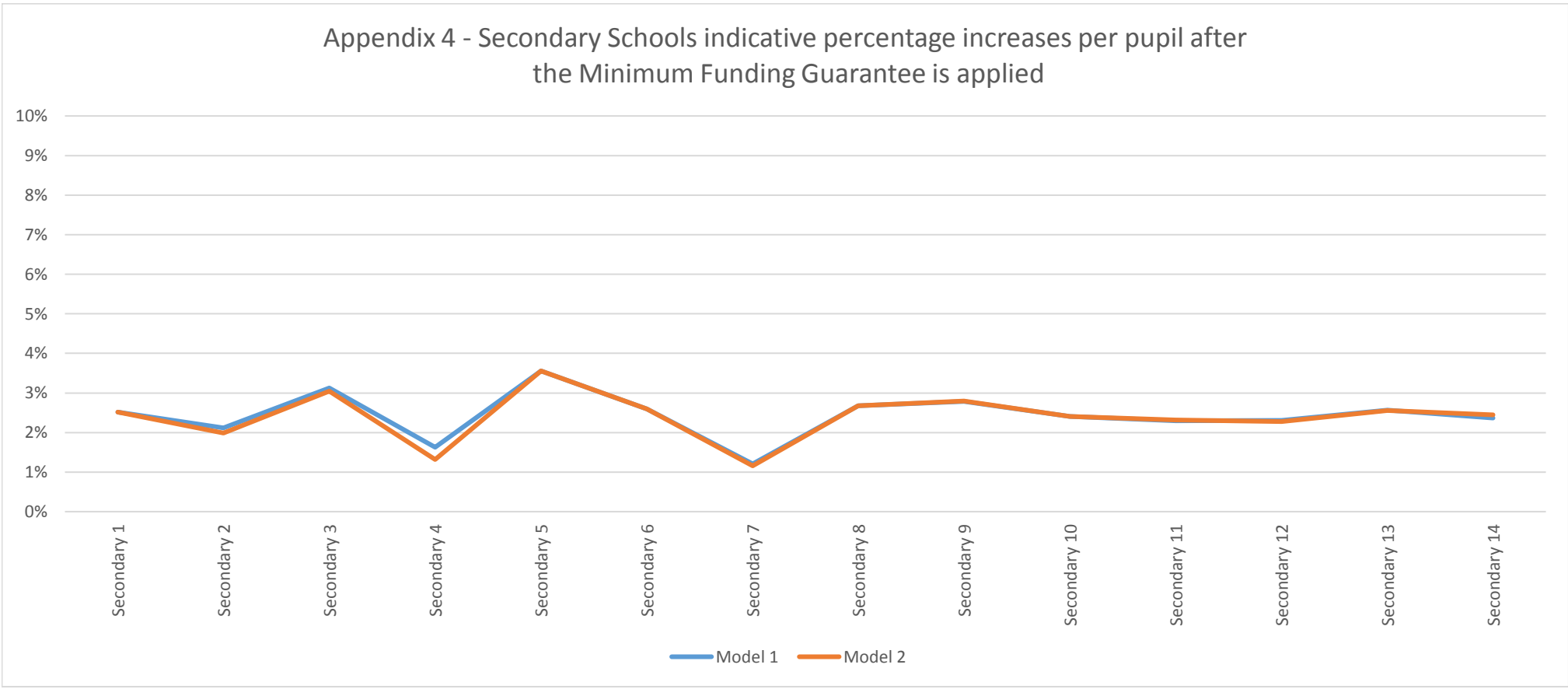
PRIMARY	Model 1	Model 2
Primary 1	2.7%	2.8%
Primary 2	3.7%	3.7%
Primary 3	3.6%	3.0%
Primary 4	3.7%	3.7%
Primary 5	3.2%	3.5%
Primary 6	2.5%	2.9%
Primary 7	2.0%	1.9%
Primary 8	2.2%	1.8%
Primary 9	3.0%	3.0%
Primary 10	3.1%	3.2%
Primary 11	2.4%	2.3%
Primary 12	2.9%	3.0%
Primary 13	1.1%	1.0%
Primary 14	1.5%	2.1%
Primary 15	6.0%	6.0%
Primary 16	2.9%	2.9%
Primary 17	2.8%	2.2%
Primary 18	1.1%	1.1%
Primary 19	3.0%	3.5%
Primary 20	2.9%	3.3%
Primary 21	2.9%	3.3%
Primary 22	3.6%	3.9%
Primary 23	2.0%	1.9%
Primary 24	3.0%	3.6%
Primary 25	3.2%	3.6%
Primary 26	3.2%	3.7%
Primary 27	3.1%	3.2%
Primary 28	3.2%	3.4%
Primary 29	3.3%	3.6%
Primary 30	2.3%	2.3%
Primary 31	3.3%	3.7%
Primary 32	3.2%	3.2%
Primary 33	3.3%	3.5%
Primary 34	2.4%	2.3%
Primary 35	1.1%	1.0%
Primary 36	6.2%	6.2%
Primary 37	1.9%	2.8%
Primary 38	3.6%	3.6%
Primary 39	0.9%	0.9%
Primary 40	1.1%	1.0%
Primary 41	3.3%	2.9%
Primary 42	4.0%	4.0%
Primary 43	2.7%	2.8%
Primary 44	3.2%	3.6%
Primary 45	6.2%	6.2%
Primary 46	3.0%	2.6%

SECONDARY	Model 1	Model 2
Secondary 1	2.5%	2.5%
Secondary 2	2.1%	2.0%
Secondary 3	3.1%	3.0%
Secondary 4	1.6%	1.3%
Secondary 5	3.6%	3.6%
Secondary 6	2.6%	2.6%
Secondary 7	1.2%	1.2%
Secondary 8	2.7%	2.7%
Secondary 9	2.8%	2.8%
Secondary 10	2.4%	2.4%
Secondary 11	2.3%	2.3%
Secondary 12	2.3%	2.3%
Secondary 13	2.6%	2.6%
Secondary 14	2.4%	2.4%

The formula looks at the % change between: 20-21 post MFG budget (plus pay + pension) / 20-21 NOR. and the 21-

Appendix 3 Primary Schools indicative percentage increases per pupil after the Minimum Funding Guarantee is applied





This page is intentionally left blank